

# Payal Mahindroo

## Consulting Principal

Bachelor of Laws  
Bachelor of Arts



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## Areas of expertise

Corporate and Commercial  
Mergers and Acquisitions  
Cross Border Transactions  
Business Structuring  
Project Finance  
Commercial Agreements and Contracts

## Professional memberships

Former Board member of the Australia India Council  
Australia India Youth Dialogue alumni



[www.nexuslawyers.com.au](http://www.nexuslawyers.com.au)

## Overview

Payal is a corporate and commercial lawyer specialising in corporate advisory and transactional work for international and domestic clients across a broad range of industry sectors.

Payal has gained significant experience working in private practice with international law firms and boutique law firms across Sydney, Brisbane and Perth. Prior to joining Nexus, Payal was a Partner at a law firm in Sydney.

Payal is commended for her commercial, responsive and proactive approach. Payal has a long-standing interest particularly in the Indian and Japanese transactional markets, speaks fluent Hindi and was formerly on the Board of the Australia India Council (appointed by the Australian Minister for foreign affairs).

## Expertise

Payal has extensive experience in mergers and acquisitions (regulated and unregulated, often with a cross-border focus), equity capital markets including capital raisings and initial public offerings, infrastructure projects (including port and rail development), capital management and restructuring transactions, debt funding, general corporate and commercial advisory and resources transactions (predominantly hard-rock mining and joint ventures).

Payal also has significant experience in acting in project, corporate and debt finance transactions, mainly for borrowers and non-bank lenders. Payal has previously worked with the residential development practice within an international firm's projects and construction team in Sydney to provide project finance, cross-border transactional and corporate advice on large projects, with a particular focus on real estate developments, infrastructure and mining and resources.

## Career Highlights

- Acting for an ASX listed company on an approximately A\$3 billion investment into its Australian coal assets (the Carmichael Coal Project) by a major Indian conglomerate (being the then largest reported investment by an Indian company into the Australian resources sector).
- Acting for a Fortune 500-listed property developer on its joint venture with a Chinese property developer for a proposed A\$1.6 billion residential development project in Sydney.
- Acting on a number of significant coal and joint venture transactions and infrastructure projects for a major Japanese trading house.
- Acting for a People's Republic of China State owned entity (as lender) on all aspects of secured financing transactions for large scale development projects in Australia.
- Acting on the complex restructure of a major airline's international operations by in-specie dividend.
- Acting for an ASX listed mining services company on the A\$48 million refinancing of its existing debt facilities.
- Acting for a global lithium company on a series of capital raising and financing transactions focused on restructuring the company's balance sheet.
- Live interview with Sky Business News: Business relationships between Australia and India.  
(<https://www.youtube.com/watch?v=t8gatpOqnal&noredirect=1>)