Stephen Mihaljevic

Consulting Principal

Bachelor of Laws (Hons)
Bachelor of Science (Architecture)

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Areas of expertise

Corporate / Mergers & Acquisitions

Previous engagements

OneSteel Limited
Rank Group
Medibank
Pfizer
American Express

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Overview

Stephen is a highly experienced corporate and business lawyer with broad international transactional, commercial, and regulatory experience in both private practice and in-house environments. He has diverse expertise across a range of industries, having dealt with civil and government counterparties in the industrial, resources, pharmaceuticals, and financial sectors.

Stephen is recognised for his strategic and commercial acumen, pragmatic legal leadership, and has worked with Zoetis (previously Pfizer Animal Health), American Express, Medibank Health Solutions, Rank Group, and Arrium (previously OneSteel).

Prior to commencing his legal career, Stephen worked in architecture and construction management.

Expertise

Mergers and Acquisitions

Australian and cross-border M&A, unregulated M&A, private share and asset sales, corporate group restructuring, management buyouts, and integration management.

Major Projects

Joint venture agreements, shareholder and subscription agreements, memoranda of understanding, and funding arrangements.

Commercial Contracts

Supply contracts, service contracts, consultancy agreements, employment contracts, agency and distribution contracts, and standard form contracts.

Regulatory and Corporate Governance

Merger control/antitrust, incorporation, directors' duties, management of board and general meetings, company secretarial, listing requirements, and disclosure obligations.

Career Highlights

American Express: acted for American Express in the establishment of the American Express Global Business Travel Joint Venture with an investor group led by Certares.

Pfizer: acted for Pfizer Asia-Pacific in the US IPO of Zoetis (previously Pfizer Animal Health).

Rank Group: acted for Rank Group Limited in the acquisition of Alcoa Inc.'s packaging and consumer businesses for US$2.7 billion.

SIG Group: acquisition of the Closure Systems International and Reynolds Consumer Products groups of companies for US$3 billion.

Reynolds Group: acquisition of Graham Packaging for approximately US$4.5 billion.