

Alan Prasad

Group Principal



Contact Details

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Qualifications

Bachelor of Laws

Areas of Expertise

Wills & Estate Planning
Probate & Estate Administration
Disputed Estates
Business Succession Planning
and Asset Protection

Overview

Jana is an Associate Solicitor whose main area of practice is Wills and Estates. Jana has been working in general practice firms since 2010 with extensive experience in Wills and Estates, Family and Property Law. Jana is passionate and dedicated to estate planning and administration, a field that she has been specialising in since 2014. Jana has undertaken further study towards obtaining her Master of Estate Planning and Wills & Estates to advance her specialisation.

Since then Jana has developed her skills and reputation as the professional, approachable and highly competent lawyer that she is with a focus on resolving existing legal issues with clients and their advisors and having their future objectives at the forefront of her process.

Expertise

Wills & Estate Planning

- Jana can advise on estate planning strategies for individuals, couples and families (both nuclear and blended), those concerned about disabled beneficiaries or family law or bankruptcy risk.
- In view of multi-generational approach of many clients, Jana is able to provide appropriate estate planning strategies to ensure wealth is maintained and transferred from generation to generation.
- Jana can assist with preparing Wills, Enduring Power of Attorneys, Appointment of Enduring Guardianship documents.
- Working with the clients' accountants, financial advisors and other professionals Jana can assist with the preparation of will structures to avoid disputes and give effect to clients' testamentary wishes as well as advise on certain aspects of estate planning that are not covered by a will including jointly owned assets, superannuation interests, insurances and existing trust entitlements.

Probate and Estate administration

- Jana has extensive experience applying for Probate or Letters of Administration for both simple and complex estates, including estates with multi-jurisdictional assets, blended families and minor beneficiaries.
- Jana will ensure the efficient administration of the estate through guidance of the administrators and executors at every step of the process.

Disputed estates

- Jana can advise beneficiaries and executors on challenging or defending the validity of a Will in disputed Probate matters.
- Jana can provide advice to beneficiaries regarding their right to bring a Family Provision Claim against an estate under the Succession Act as well as provide advice to executors regarding their responsibility to defend claims in the most appropriate manner depending on the size of the estate and the beneficiaries' circumstances.

Business succession planning and asset protection

- Jana is happy to advise clients and to provide tailored business structures for the protection of assets and effective tax planning.
- Jana can assist with incorporating companies, preparing shareholder agreements, partnership agreements, buy/sell agreements and other documents necessary to the smooth operation of a business.

