

Tara Lucke

Group Principal



Contact Details

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Qualifications

Bachelor of Law (QUT)
Bachelor of Business Accountancy (QUT)
Fellow of the Tax Institute of Australia

Area of Expertise

Wills & Estate Planning
Tax
Asset protection
Business Succession
Trusts

Previous Engagements

McCullough Robertson
View Legal

Overview

Tara is passionate about two things in law:

- She loves helping clients reach peace of mind about the protection of their wealth and transition to the next generation; and
- She believes in supporting financial advisers and accountants to use estate planning to build trust and give their clients peace of mind.

Tara has over 10 years of experience in law working with accountants and financial advisers and specialising in estate planning, tax, asset protection, business succession, trusts and super.

She spent a large part of her career helping clients reach peace of mind at McCullough Robertson and in 2014 she co-founded View Legal. In 2018 Tara joined Nexus Law as a Group Principal.

Her time as the head of View Legal's online estate planning platform ignited her interest in exploring innovation in the legal industry, particularly in relation to using technology, offshoring and value pricing to provide quality solutions and price certainty for clients.

Tara is a fellow of the Tax Institute of Australia and a published author in Australia's leading monthly tax journal, Thompson Reuter's Weekly tax Bulletin.

She also frequently shares her insights about estate planning through videos on YouTube and social media.



THE TAX INSTITUTE

5 YEAR MEMBER



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